

ECONOMIC IMPACT OF PIPELINES IN TEXAS



TEXAS PIPELINE FACTS

Pipelines carry 32% of Texas Freight Tonnage or 1.1 Billion tons

Pipelines account for 20% of Texas Freight Value a \$545 Billion

Pipelines in Texas support 30 refineries which constitute 31% of all refining capacity in the United States

IMPACT OF PIPELINE INDUSTRY

- 155,600 Jobs
- \$25.5 Billion Income
- \$21.8 Billion Gross Product
- \$6.3 Billion Tax Revenue

DIRECT PIPELINE JOBS BROKEN DOWN BY COMMODITY

- 11,379 - Natural Gas Pipelines
- 5,828 - Crude Oil Pipelines
- 1,724 - Refined Products Pipelines
- 294 - Other Pipelines

INDIRECT IMPACT FOR USERS

- 393,200 Jobs
- \$44.9 Billion Income
- \$158.6 Billion Gross Product



TOTAL IMPACT ANNUALLY IN TEXAS

548,000 Jobs • \$70.4 Billion Income • \$180.4 Billion Gross Product • \$6.3 Billion Tax Revenue

FUTURE IMPACTS RELATED TO CCUS (Carbon Capture, Utilization, And Storage)

2025 (ACTIVATION PHASE)

- 60 Mtba Annual Volume
- \$50 Billion Cumulative Investment
- 10,000 Annual Jobs

2035 (EXPANSION PHASE)

- 150 Mtba Annual Volume
- \$175 Billion Cumulative Investment
- \$9 Billion Pipeline Investment
- 40,000 Annual Jobs

2045 (AT-SCALE DEPLOYMENT)

- 500 Mtba Annual Volume
- \$680 Billion Cumulative Investment
- \$28 Billion Pipeline Investment
- 250,000 Annual Jobs



P.O. Box 60816 • Midland, TX 79711 • (432) 563-6240 • James@motran.org • www.motran.org



MOTRAN

MIDLAND-ODESSA TRANSPORTATION ALLIANCE, INC.



US INTERSTATE HIGHWAY CORRIDORS



Midland-Odessa has emerged as a logistics hub for the entire nation. With the recent designation of I-27 through Midland-Odessa, as well as, the previous designation of I-14 and the ancillary designation of US 385 as an interstate between I-20 and I-10, the Midland-Odessa are will serve as a pivot point between four interstate highways.

The connections will be critical to the energy sector, as well as, agriculture and consumer goods movements. Over the long haul they will provide interstate quality connections to over 85% of the state population, 90% of the state's workforce and 95% of the state's gross domestic product.

RAIL

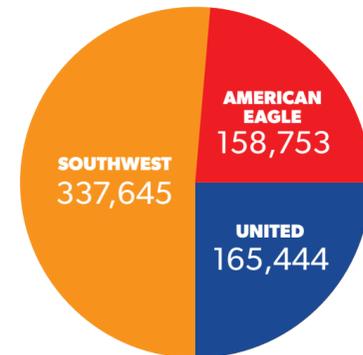
Union Pacific Rail provides rail service and is easily accessed in Midland and Odessa.

- Offers 24-hour switching service
- Operates seven days a week
- Reliable access to all U.S. markets
- Direct access to Texas Highway 338, 2 miles from I-20, 1/2 mile from Business 20

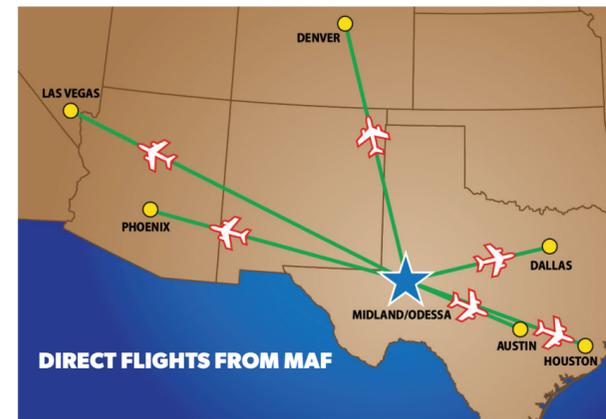
AIR

Over the last 10 years, passengers at Midland International Air & Space Port (MAF) increased by 32.6% from 499,170 in 2013 to 661,842 in 2023. (graphic)

CARRIER MARKET SHARE



Note: Delta Airlines introduced flights at MAF in April of 2024.



DIRECT FLIGHTS FROM MAF

US INTERSTATE CORRIDOR CLOSEUP

